

6th February, 2025

Executive Director

Public Offering & Regulated Persons Department

Securities Market Division

Securities and Exchange Commission of Pakistan

NIC Building, Jinnah Avenue

Islamabad

The General Manager

Pakistan Stock Exchange Limited

Stock Exchange Building

Karachi

The Chief Executive

Mandviwalla Mauser Plastic Industries Limited

Mandviwala Building, Old Queens Rd, Lalazar,

Karachi

Subject: Publication of Public Announcement of Offer to acquire 21,391,485 ordinary shares of Mandviwalla Mauser Plastic Industries Limited by Meskay & Femtee Trading Company Private Limited

Dear Sirs,

This is with reference to the Public Announcement of Offer to acquire 21,391,485 ordinary shares of Mandviwalla Mauser Plastic Industries Limited (the "Target Company") made by Intermarket Securities Limited ("Manager to the Offer") on behalf of Meskay & Femtee Trading Company Private Limited (the "Acquirer"). In this regard, we would like to inform you that the Public Announcement of Offer has been published in Pakistan Observer (English) and Roznama Dunya (Urdu) on 6th February 2025 in accordance with Regulation 7(6) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017.

Copy of the newspaper publications where Public Announcement of Offer has been published is enclosed herewith.

You may contact the undersigned for any additional information or clarification.

For and on behalf of Intermarket Securities Limited (Manager to the Offer)

Ibrar Korejo

Yours Faithfully

Associate - Investment Banking

Syed Saifullah Kazmi

Head - Investment Banking



PUBLIC ANNOUNCEMENT OF OFFER TO PURCHASE ORDINARY SHARES OF MANDVIWALLA MAUSER PLASTIC INDUSTRIES LIMITED

THIS IS A PUBLIC OFFER BY MESKAY & FEMTEE TRADING COMPANY PRIVATE LIMITED (HEREINAFTER REFERRED TO AS THE "ACQUIRER") TO ACQUIRE UP TO 21,391,485 OF ORDINARY SHARES OF MANDVIWALLA MAUSER PLASTIC INDUSTRIES LIMITED ("TARGET COMPANY") COMPRISING 74.41% OF THE ISSUED ORDINARY SHARE CAPITAL OF THE TARGET COMPANY AT AN OFFER PRICE OF PAK RUPEES (PKR) 5.0534 PER ORDINARY SHARE PURSUANT TO THE SECURITIES ACT, 205 (THE "ACT") AND THE LISTED COMPANIES (SUBSTANTIAL ACQUISITION OF VOTING SHARES AND TAKEOVERS) REGULATIONS, 2017 (THE

"REGULATIONS").

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE FILING OF DOCUMENT OF PUBLIC OFFER WITH THE SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE SAME HAS BEEN CLEARED, VETTED OR APPROVED BY THE COMMISSION. THIS DOCUMENT HAS BEEN SUBMITTED TO THE COMMISSION FOR A LIMITED PURPOSE OF OVERSEEING WHETHER THE DISCLOSURES CONTAINED THEREIN ARE GENERALLY ADEQUATE AND ARE IN CONFORMITY WITH THE LAW / REGULATIONS. THIS REQUIREMENT IS TO FACILITATE THE SHAREHOLDERS OF MANDVIWALLA MAUSER PLASTIC INDUSTRIES LIMITED TO TAKE AN INFORMED DECISION WITH REGARD TO THE OFFER. THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR FINANCIAL SOUNDNESS OF THE ACQUIRER(S) OR THE COMPANY WHOSE SHARES / CONTROL IS PROPOSED TO BE ACQUIRED OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE DOCUMENT. IT SHOULD ALSO BE CLEARLY UNDERSTOOD THAT THE ACQUIRER(S) IS PRIMARILY RESPONSIBLE FOR THE

oral number of voting shares of the Target Company already held by the equirer, including any shares purchased through an agreement and relevate tails of any such agreement including the share price agreed. The number of shares issued since the end of the last financial year executing the public announcement of offer Details of any re-organization of the acquirer during the two financial year executing the public announcement of offer Details of any bank overdrafts or loans, or other similar indebtednes are stated in the state of the acquirer alubsidiaries if any, and if there are no such liabilities a statement to that effect inancial advisors of the acquirer and the acquirer damager to the Offer Details of the acquirer and addresses of sponsors or persons having control over the acquirer and addresses of the board of directors of the acquirer and addresses of the board of directors of the acquirer and addresses of the board of directors of the acquirer and the director of the target company as compensation for loss of office or otherwise own that the acquired and the director that the acquired and the director that target company as compensation for loss of office or otherwise ownection with the acquisition Details of every material contract entered into not more than two years before date of the public announcement of offer, not being a contract entered in the ordinary course of business carried on or intended to be carried on by the ordinary course of business carried on or intended to be carried on by the ordinary course of business carried on or intended to be carried on by the ordinary course of business carried on or intended to be carried on by the ordinary course of business carried on or intended to be carried on by the ordinary course of business carried on or intended to be carried on by the ordinary course of business carried on or intended to be carried on by the ordinary course of business carried on or intended to be carried on the ordinary course of business and editions of the newspapers wher	MESKAY & FEMTEE TRADING COMPANY (PVT) LTD. Suites 1008-1013, Saima Trade Tower B LI Chundrigar Road, & Dr Ziauddin Ahmed Rd, Saddar Karachi 22 FEB 2006 Karachi, Pakistan Authorized: 40,000,000 Issued: 35,000,000 N/A The acquirer is not holding any shares directly, however, a director of the acquirer that is Mrs. Huma Darugar has independently purchased 500 shares of the target company at PKR 10.00/- each as of 05 November 2024 through a negotiated deal. NIL NONE Bank Outstanding and Details of Mortgage Charges Enclosed as Annexure A. A Statement from the Acquirer regarding Contingent Liabilities is attached. Acon Consulting (SMC-Private) Limited. Intermarket Securities Limited Meskay & Femtee Trading Company (Private) Limited, a company incorporated under the Companies Act 2017 and having its registered office at Room Nos. 1008-1013, 10th. Floor, Saima Trade Tower B LI. Chundrigar Road, Karachi, hereinafter referred to as the Acquirer is a company engaged in the business of processing/ manufacturing and export of grains and all other types of agricultural products. trading in agriculture machineries and accessories, trading in agriculture flood items and providing agriculture farming services. Mr. Shahid Tawawalla T1.44% Mr. Shahid Tawawalla T1.428% Mrs. Huma Darugar 14.28% Mrs. Huma Darugar 14.28% Mrs. Huma Darugar 14.28% Mrs. Huma Darugar: CNIC: 42301-0843235-9. Address: Suites: Room No. 1008-1013, Saima Trade Tower, Tower "B", LI. Chundrigar Road, Karachi - Pakistan. Mr. Wahid F Tawawalla, CNIC: 42301-0843235-7. Address: Suites: Room No. 1008-1013, Saima Trade Tower, Tower "B", LI. Chundrigar Road, Karachi - Pakistan. Mr. Wahid F Tawawalla, CNIC: 42301-0843235-7. Address: Suites: Room No. 1008-1013, Saima Trade Tower, Tower "B", LI. Chundrigar Road, Karachi - Pakistan. Enclosed as Annexure-B Not Applicable A corporate guarantee was issued by MESKAY & FEMTEE TRADING COMPANY (PVT) LTD in favor of MANDVIWALLA MAUSER PLASTIC INDUSTRIES LIMITED dated 17 November 2021 and it renews y
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Details regarding future plan of target company, including whether after acquisition acquirer would continue as a listed company or not a case of conditional offer, specify the minimum level of acceptance is number and percentage shares. In case there is any agreement with the present management, promoters existing shareholders of the target company, an overview of the importative actures of the agreement(s) including acquisition price per share, number an exercentage of shares to be acquired under the agreement(s), name of the seller(s), complete addresses of sellers, names of parties to the agreement(s) date of agreement(s), manner of payment of consideration, additional important information, if any Number of shares already held by the Acquirer along with the date(s) of acquisition. Also state whether it was purchased through open market or acquisition.	Meskay & Femtee Trading Company (Private) Limited, the Acquirer aims to strengthen the overall financial stability of the group by entering diverse sectors of businesses. Acquiring the target company is deemed more feasible than developing a similar business or profile from scratch, as it provides an immediate and established platform to
in case of conditional offer, specify the minimum level of acceptance in the case of conditional offer, specify the minimum level of acceptance in the case there is any agreement with the present management, promoters existing shareholders of the target company, an overview of the important features of the agreement(s) including acquisition price per share, number and percentage of shares to be acquired under the agreement(s), name of the seller(s), complete addresses of sellers, names of parties to the agreement(s) date of agreement(s), manner of payment of consideration, additional important information, if any	
number and percentage shares In case there is any agreement with the present management, promoters existing shareholders of the target company, an overview of the important features of the agreement(s) including acquisition price per share, number are percentage of shares to be acquired under the agreement(s), name of the seller(s), complete addresses of sellers, names of parties to the agreement(s) date of agreement(s), manner of payment of consideration, additional important information, if any Number of shares already held by the Acquirer along with the date(s) of acquisition. Also state whether it was purchased through open market of the contraction of the contrac	The Acquirer plans to continue operating the target company as a listed entity after the acquisition. Furthermore, the Acquirer envision: expanding the target company's operations to enhance its growth and market presence.
In case there is any agreement with the present management, promoters existing shareholders of the target company, an overview of the importance tures of the agreement(s) including acquisition price per share, number an exercentage of shares to be acquired under the agreement(s), name of the eller(s), complete addresses of sellers, names of parties to the agreement(s) tate of agreement(s), manner of payment of consideration, additional important information, if any Sumber of shares already held by the Acquirer along with the date(s) of cquisition. Also state whether it was purchased through open market of the contract of the cont	Not Applicable
ecquisition. Also state whether it was purchased through open market	the Purchaser, and Mr. Azeem H. Mandviwalla, resident of House #
	The acquirer is not holding any shares directly, however, a director of the acquirer that is Mrs. Huma Darugar has independently purchased 500 shares of the target company at PKR 10.00 each as of 05 November 2024 through a negotiated deal.
Minimum level of acceptance, if any OFFER PRICE AND FINANCIAL ARRANGEMENTS	N/A
Justification for the offer price visclosure about the form of consideration for the shares to be acquired through	Pay Order/Banking Channels in Pak Rupees.
ne public offer.	PKR 99,094,049/-
endered during the public offer (assuming full acceptances) Whether the shares of the target company are frequently traded or infrequent	The shares of the Target Company are not frequently traded as per the
aded in the light of criteria prescribed in regulation 13 of these regulations astification for the offer price for the shares of the target company, in the light	criteria prescribed in regulation 13 of these regulations. In relation to the offer price to be offered to the public under
f criteria contained in regulation 13 of these regulations	Regulation 13, since the shares of the Target Company are no frequently traded, the criteria for determining the price of shares to be offered to the public is the highest amongst prices stated under Regulation 13(2). These prices are: A) The negotiated weighted average price under SPA for the acquisition of voting shares of the Target Company: PKR 5.0534. B) The highest price paid by the acquirer for acquiring the voting shares of the Target Company during six months prior to the date of public announcement of offer: Mrs. Huma Darugar Acquired 500 shares of the Target Company at a price of PKR 10 per share through a negotiated deal with one of the

Disclosure about the adequate and firm financial resources to fulfill the The acquirer has made adequate financial arrangements for fulfillment

obligations under the public offer

Bank Limited to the Manager to the offer (MTO).

Manager to the offer.

of its obligations under the public offer to the satisfaction of the

A statement by the manager to the offer that the manager to the offer is satisfied with the ability of the target company to implement the public offer in ordance with the requirements of the Act and these regulations

Intermarket Securities Limited, appointed as the Manager to the Offer, confirms that the acquirer is sufficiently capable of implementing the Public offer in accordance with the requirements of the Act and the egulations and has been issued a certificate to this effect.

4. PROCEDURE FOR ACCEPTANCE AND SETTLEMENT

Detailed procedure for acceptance of offer by shareholder of the target company

1. In order to accept the Public Offer, the shareholders are required to send the letter of acceptance (attached to the Offer Letter), duly completed and signed, along with the requisite documents (as set out below) to the Manager to the Offer at its registered address i.e Intermarket Securities Limited at Bahria Complex -IV, 5TH Floor, Ext. Block, Ch. Khalique-uz-Zaman Road, Gizri, Karachi-75600, Pakistan. On or before 5:00PM on 1st April 2025. Please ensure that with the letter of acceptance, all the required information is provided, including the number of shares to be tendered

2. In the event that the letter of acceptance and the requisite documents are delivered within the stipulated time, the Manager to the Offer will issue confirmation of the receipt of documents (Provision

Receipt) 3. Receipt by the Manager to the Offer by the closing date of the duly completed and signed letter of acceptance along with the required

documents will constitute acceptance of the Public Offer 4. Completed acceptance forms once submitted cannot be revoked by shareholders selling in the Public Offer.

5. Copies of the acceptance form shall also be available at the offices of Intermarket Securities Limited (address provided below) or on the website: https://www.imsecurities.com.pk/

6. The Public offer will remain open for acceptance for seven dates starting 0900 PST on 26th March 2025 to 1700 hours on 1st April 2025(closing date). Acceptances received after the working hours on closing date shall not be entertained and the Offer period shall not be extended.

Details of the CDC account in which shares are required to be tendered by eligible shareholders on acceptance during the acceptance period

CDC account holders shall follow the procedure set forth above, as applicable. Additionally, the CDC account holders must transfer these shares to the CDC account of the manager to the Offer in accordance with the following details and to provide the CDC transfer activity report / slip to the Manager to the Offer, with respect to transfer of

CDC Account Details: CDC Account Title: Manager to the Offer - Mandviwalla Mauser CDC Participant ID: 04804 CDC Account No: 69772 Transaction Reason Code: For Intra Account: P015 For Inter Account: A021

Physical Shares Acceptance by the Acquirer: The acceptance by the Acquirer of the shares tendered by selling shareholders and payment of the offer price is subject to

the following condition

The Securities and Exchange Commission of Pakistan or any other competent authority having no objections to any of the provisions The payment for shares does not contravene any section of the Foreign Exchange Regulation Act, 1947 and the Foreign Exchange Manu

of the State Bank of Pakistan The letter of acceptance being duly completed and signed along with the required documents and submitted to the Manager to the Offer or

or before the closing date.

The tendered shares being verified by the Target Company

The Acquirer not withdrawing the Public Offer in accordance with the provisions of the Act.

Payment of the offer price: Upon receipt of duly filled acceptance forms along with the requisite documents, The Manager to the Offer will send acceptances of the tender along with pay order in favor of the shareholder as payment for such shares to the selling shareholder within 10 (ten days) of the Closing Date. No interest, mark-up, surcharge or any other increment will be payable for any cause or reason on the aggregate price for the shares purchased by the Acquirer from any selling shareholder for any cause or reason.

REQUIRED DOCUMENTS

The Letter of Acceptance must be accompanied by the following documents: Letter of acceptance furnished by the shareholder(s) without the requis documents may be rejected by the manager to the offer as being incomplete and invalid

For Individual Applicants: An attested copy of computerized National Identity Card, original shares certificate and duly executed transfer deeds along with the duly completed and signed authorization to split share(s) certificates letter for (physical shares only). Copy of CDC transferred slip submittee with CDC investor account services and CDC activity report after transfer of shares (for CDC shares only).

For Corporate Applicants: Memorandum and Articles of Association, a certified copy of certificate of incorporation (and for public companie ement of business), certified copies of Computerized National Identity Card of signatories, a certified copy of board resolution authorizing persons to sell shares with specimen signatures of such authorized persons, original share certificates and duly executed transfer deeds along with the duty completed and signed authorization to split share certificate(s) letter for (physical shares only). Copy of CDC transfer slip[s submitted with CDC investor account services and CDC activity report after transfer of shares (for CDC shares only).

5. STATEMENTS BY THE ACQUIRER

Appreade Law	Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeover) Regulations, 2017. Shareholders should not construe the content of this offer letter as legal, tax, or financial advice and should consult with their own advisors as to the matters described in this offer.
Statement by the acquirer for assuming responsibility for the information	We assume the responsibility for the information contained in the
contained in the document (in the case where the acquirer is a company such a	Public Announcement of Offer document
statement shall be made by the directors of the company).	
A statement by the acquirer to the effect that each of the acquirers including	We confirm that each of the acquirers including persons in concert, if
persons in concert, if any, will be severally and jointly responsible for ensuring	any, will be severally and jointly responsible for ensuring compliance
compliance with the Act and the regulations.	with the Act and the regulations.
A statement by the acquirer that the public offer is being made to all the	We confirm that the public offer is being made to all the shareholders
shareholders who have voting shares of the target company and (expect except	who have voting shares of the target company and (except the persons
the persons acting in concert with acquirers) whose names appear in the register	acting in concert with acquirers, if any) whose names appear in the
of shareholders as on the date of book closure.	register of shareholders as on the date of book closure.
A statement by the acquirer that all statutory approvals for the public offer have	We confirm that all statutory approvals for the public offer have been
been obtained.	obtained (however approval from the Competition Commission is in
	La

Disclosure as to whether relevant provisions of the Act and the regulations have been complied with. A statement to the fact if any director(s) of the acquirer is also a director on the board of directors of the target company

bursuance to the public offer shall be transferred to another person and if that is

the process and is expected to be obtained soon) We confirm that relevant provisions of the Act and the regulati ave been complied with. We confirm that Ms. Huma Darugar i.e. a director(s) of the acquirer lso a director on the board of directors of the target company A statement by the acquirer as to whether or not any voting shares acquired in We confirm that no voting shares to be acquired in pursuance to the

public offer shall be transferred to another person.

ENQUIRIES

ALL QUERIES AND CORRESPONDENCE RELATING TO THE OFFER SHOULD BE ADDRESSED TO THE MANAGER TO THE OFFER AT THE ADDRESS PROVIDED ABOVE. The foregoing information and copies of the acceptance letter shall also be available at the website of Intermarke Securities Limited, the address of which is: https://www.imsecurities.com.pk/

For and on behalf of Meskay & Femtee Trading Company Private Limited

the case the names of such persons shall be disclosed.

Name: Muhammad Abdullah **Designation: Manager Finance** Dated: 6th February 2025

Annexure A:

A-1: Statement showing details of bank overdrafts or loans of Acquirer as of December 31, 2024

S. No	Detail of Banks	Outstanding as of December 31, 2024
1	Habib Metropolitan Bank	2,850,502,695.00
2	Habib Bank Limited	2,591,301,803.00
3	Meezan Bank Limited	3,073,266,409.00
4	Bank Alfalah Limited	1,929,132,109.00
5	Dubai Islamic Bank Limited	400,000,000.00
6	Askari Bank Limited	1,930,995,297.00
7	The Bank of Punjab	599,500,000.00
8	Soneri Bank Limited	723,000,000.00
9	Al Baraka (Pakistan) Limited	714,217,400.00
		14,811,915,713.00

Annexure B: Brief audited financial d	etails of the acquirer	for a period of at lea	ast last five years:		
	2023	2022	2021	2020	2019
Sales	23 018 713 117	20 070 723 100	15 722 540 367	13 547 315 771	10 652 636 872

Net Worth	7,441,526,988	6,445,711,859	5,357,611,567	4,996,214,997	4,788,665,621
Shareholders' Equity	35,000,000.00	35,000,000.00	35,000,000.00	35,000,000.00	35,000,000.00
No of shares	3,500,000.00	3,500,000.00	3,500,000.00	3,500,000.00	3,500,000.00
Book value per share	2,126.15	1,841.63	1,530.75	1,427.49	1,368.19
Return on net worth	14.01%	16.73%	6.64%	4.12%	2.30%
Earnings per share	297.95	308.09	101.67	58.77	31.53
Profit for the year	1,042,814,142	1,078,330,817	355,860,722	205,712,780	110,340,605
Taxation	324,301,686	244,759,813	138,600,622	147,320,156	121,346,610
Profit Before Taxation	1,367,115,828	1,323,090,630	494,461,344	353,032,936	231,687,215
Financial Charges	1,271,910,805	443,452,140	321,195,080	414,492,840	268,885,371
Operating Profit	2,639,026,633	1,766,542,770	815,656,424	767,525,776	500,572,586
Other Operating Income	68,425,495	148,195,909	209,405,033	273,323,578	187,470,246
Other Operating Expenses	106,970,920	92,562,098	35,191,422	27,630,138	15,836,792
Selling & Distribution Expenses	878,067,959	2,027,376,087	820,958,853	827,813,238	591,214,580
Administrative Expenses	186,234,864	116,019,954	92,417,917	127,025,391	136,331,784
Gross Profit	3,741,874,881	3,854,305,000	1,554,819,583	1,476,670,965	1,056,485,496
Cost of Sales	20,176,838,236	17,125,418,190	14,167,720,784	12,070,644,806	9,596,151,376
Sales	23,918,713,117	20,979,723,190	15,722,540,367	13,547,315,771	10,652,636,872

مانڈوی والا ماؤزر بلاسٹک انڈسٹریز کمیٹٹر کے عامشیئر زکخریداری کے لئے پیشکش کاعوامی اعلان

سیکیورٹیز ایکٹ، 2015 ("ایکٹ") اور لسٹڈ کمپنیز(ووٹنگ شیئرز اور ٹیک اوورز کا خاطر خواہ حصول) ریگولیشنز، 2017 ("ریگولیشنز") کے تحت میسکے اینڈ فیمٹی ٹریڈنگ کمپنی پرائیویٹ لمیٹڈ (یھاں بطور "حاصل کنندہ")کی جانب سے مانڈوی والا ماؤزر پلاسٹک انڈسٹریز لمیٹڈ (ھدف کمپنی) کے 5.0534 روپے فی عام شیئر کی قیمت پر ہدف کمینی کے جاری شدہ عام شیئر کیپٹل کے 74.41 فیصد پر مشتمل 21,391,485 عام شیئرز کے حصول کے لیے عوامی پیشکش کا عام اعلان

> بیامرواضح طور سیجھ لیاجانا جا ہے کہ سیکیو رٹیز اینڈ ایجینج کمیشن آف یا کستان میں عوامی پیشکش کی دستاویز جمع کرانے کو کسی بھی طرح سے پنہیں سمجھا جانا چاہیے کہ کمیشن نے اس کی منظوری دے دی ہے،اس کی جانچ یز تال بااس کی منظوری دی گئی ہے۔ یہ دستاویز کمیشن کوایک محدود مقصد کے لئے جمع کرائی گئی ہےتا کہ اس بات کی گرانی کی جاسکے کہ آیااس میں شامل انکشافات عام طور پرمناسب اور قانون/ضوابط کےمطابق ہیں۔ ا ناٹروی والا ماؤز ریاا ٹک انڈسٹر پر لمیٹڈ کے شیئر ہولڈرز کو توامی پیشکش کے بارے میں باخبر فیصلہ سازی کی مہولت فراہم کرنے کے لئے بیضروری ہے۔ کمیشن حاصل کنندہ یااس کمپنی کے مالیا انتخام جس کے حصص/ کنٹرول حاصل کرنے کی تجویز ہے یا دستاویز میں دیئے گئے بیانات یا آراء کی درشگی کے لئے کوئی ذمہ داری نہیں ہے بیجی واضح طور پر بچھ لینا چاہئے کہ حاصل کنندہ بنیادی طور پراس دستاویز میں تمام متعلقہ معلومات کی درنتگی مناسبت اورانکشاف کا ذمددار ہے۔ پیشکش مینیجر،انٹر مارکیٹ سیکورٹیز لمیٹیڈ سے توقع کی جاتی ہے کہ وہ اس بات کونٹینی بنانے کے لئے موز وں کاوش کامظاہر ہ کرے گا کہ خریدارا پی ذمددار کی ومناسب طریقے ہادا کرے۔اس مقصد کے لئے ، پیشکش مینجرنے سیکورٹیزا یک ، 2015(ایک) کے مطابق کمیشن کو 13 جنوری، 2025 کوایک مناسب جانچ پڑتال کا شوفیایٹ پیش کیا ہے۔

قصول کی مختصر تفصیل

	پارٹB		1-حاصل كننده
-/13.47 روچ	25.59%	7,356,648	عوامی پیشکش
-/5.0534رو چ	74.41%	21,391,485	SPA(s)
فیمت کی منتقل (SPA کی صورت میں اداشدہ سب سے زیادہ قیمت)	يفد	منطل في تعداد	حصول كاذر لعيه

يارثB	
	1-حاصل کننده
مىسكے اینڈفیمٹی ٹریڈنگ تمپنی (پرائیوٹ) سویٹس 1013-1008، صائمہ ٹریڈٹاور ابی آئی آئی چندر یکرروڈ ااور	نام اورر جشر ڈپیة
ڈاکٹر ضیاءالدین احمد روڈ ،صدر کراچی	
22 فمروری 2006 کوکراچی، پاکستان ملیں قائم ہوئی۔	قیام کی تاریخ اور دائر ه اختیار
مچازسرماىي:40,000,000	مجاز اور جاری شده خصص
جاری شده: 35,000,000	
N/A	اگرایک سے زیادہ حاصل کنندہ ہوں توان کاتعلق
خریدار کے پاس براہ راست کوئی حصص نہیں ہیں، تاہم، حاصل کنندہ کی ڈائر یکٹرمحتر مدہما داروگرنے 05 نومبر	ہدف کمپنی کے ووٹنگ حصص کی کل تعداد جو پہلے سے ہی حاصل کنندہ کے پاس ہے، بشمول
2024 تک ندا کراتی معاہدے کے ذریعے ہدف کمپنی کے 500 خصص 10.00 روپے فی کس کے حساب	l ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '
ے آزادانہ طور پرخریدے ہیں۔ سے آزادانہ طور پرخریدے ہیں۔	تفصيلات بشمول طُے شدہ صف کی قیت۔
NIL	کمپنی کے گزشتہ مالی سال کے اختتام کے بعد جاری کر دہصص کی تعداد
کوئی نہیں	عوا می پیشکش کے عام اعلان سے پہلے دو مالی سالوں کے دوران حاصل کنندہ کی سمی بھی تنظیم نو کی
k.	
بینک کے واجب الا دا اورمور نگیج جار جز کی تفصیلات ضمیمہاے کے طور پر منسلک ہیں۔ ہنگا می فرمہ داریوں کے	حاصل کنندہ اور ماتحت اداروں کے اوور ڈرافٹس یا قرضوں کی تفصیلات، یا اسی طرح کے قرضوں،
· · · · · · · · · · · · · · · · · · ·	ربن، چارجزیا دیگر مادی واجبات کی تفصیلات اگرگوئی ہوں اوراگرالی ذمیداریاں نہ ہوں تو اس
·	اثر کابیان ـ
Acon کنسلٹنگ (SMC-Private) کمیٹڈ	حاصل کنندہ کے مالی مشیر
انشر مار کیٹ سیکور شیر لمبیشر	پيڪش مينيج
مىسكے اینڈفیمٹی ٹریڈنگ کمپنی (پرائیویٹ) لمیٹڈ کمپنیز ایکٹ 2017 کے تحت تشکیل دی گئی ایک کمپنی اوراس ک	حاصل کننده کی مختصرتان ناورآپریشنز کے اہم شعبے
رجىٹر ۋ دفتز كمره نمبر 1013-1008 وين منزل،صائمه ٹريڈڻاور يي، آئي آئي چندريگرروۋ، كراچي، جو كه	• ' •
یہاں حاصلُ کننَدہ ،ایک کمپنی ہے جواناج اور دیگرتماً ماقسام کی زرع مصنوعات کی پروسیسنگ/مینوفینچرنگ اور	
برآ مد، زرعی مشینری اورلواز مات کی تجارت، زرعی کھانے پینے کی اشیاء کی تجارت اور زرعی فارمنگ خدمات	
نیا فراہم کرنے کے کاروبار میں مصروف عمل ہے۔	
جناب ثابد طواوالا %71.44	اسیانسرزیاا پسےافراد کے نام اورا ٹیر بسجن کاحصول کنندہ پر کنٹرول ہے
جناب واحدايف طواوالا %14.28	
محترمية ما داروگر %14.28	
جناب شابد طوا والا	حاصل کنندہ کے بورڈ آف ڈائر کیٹرز کے نام اورا پڈرلیں
42301-0843235-9:CNIC	
پية :سويٹس: كمره نمبر 1013-1008، صائمہ ٹریڈٹاور، ٹاور" بی"، آئی آئی چندریگرروڈ، كراچی- پاکستان _	
جناب وحيدالفي طواوالا ،	
-42301-0843235-7:CNIC	
پية: سويٹس: کمره نمبر 1013-1008، صائمه ڙيڙڻاور، ٺاور " بي "، آئي آئي چندريگرروؤ، کراچي- پاڪتان _	
محتر مه جها داروگر:	
42301-0772928-8:CNIC	
پية: سويٹس: کمره نمبر 1013-1008، صائمه ٹریڈٹاور، ٹاور" بی"، آئی آئی چندریگرروڈ، کراچی- پاکستان۔	
ضمیمہ بی کے طور پر منسلک ہے	کم از کم گزشتہ پانچ سال کی مدت کے لئے حاصل کنیدہ کی مختصر آؤٹ شیدہ مالی تفصیلات بشمول
	آ مدنی اخراجات ، قدر میں کمی ہے پہلے منافع ، سوداورٹیکس ، قدر میں کمی بٹیس سے پہلے اور بعد کا
	منافع ، ٹیکس کی فراہمی ،منافع منقسمہ ، فی خصص آمد نی ،خالص مالیت پرمنافع اور فی خصص بک ویلیو
	شامل ہیں۔
قابل اطلاق تبيين	حاصل کنندہ اور ٹارگٹ ممپنی کے ڈائر بکٹرز کے درمیان کسی بھی ایسے فائدے کے بارے میں کسی
	معاہدے یا انظام کی تفصیلات جوٹارگٹ کمپنی کے کسی بھی ڈائر یکٹر کوعہدہ کے ختم ہونے کے
	معاوضے کے طور پریاحصول کے سلسلے میں دیا جائے گا۔
میسکے اینڈ قیمٹی ٹریڈنگ تمپنی (پرائیوٹ) لمیٹڈ کی جانب ہے 17 نومبر 2021 کو مانڈ وی والا ماؤزر پلاسٹک	
انڈسٹر بزلمیٹڈ کے قق میں ایک کارپوریٹ گارٹی جاری کی گئ تھی اور بیکریڈٹ کی حد کےمطابق سالانہ تجدید کی	

جاتی ہے۔تازہ ترین 24 دسمبر، 2024 کوتجدید کی ایک کا بی منسلک کی گئی ہے۔ خہیں ہے یاارادہ خہیں ہے۔ 2_عوا می پیشکش کی تفصیلات ادا شدہ خصص سر مائے کا 74.41 فیصد حاصل کرنے کے ارادہ کاعوامی اعلان 13 جون 2024 کوا میکسپرلیس ن اخبارات کے نام، تاریخیں اورایڈیشن جہاں ارادہ کاعوامی اعلان شائع کیا گیا تھا ٹریبیون (انگریزی)اورڈیلی ایکسپرلیں (اردو) میں شائع ہواتھا۔ خریدار کی جانب سے شیئر ہولڈرز سے معاہدے کے ذریعے حاصل کیے جانے والے تھم کی 24 جون 2024 کے SPA کے مطابق ہخریدار 5.0534 رویے فی تھم کے حساب سے 21,391,485 عام صص حاصل کرے گا جو ہدف ممینی کے 74.41 فیصد کی نمائند گی کرتے ہیں۔ تعداداور فیصد،اگرکوئی ہوتو، فی حصص کی پیشکش قیمت اور حاصل کیے جانے والے حصص کے لئے حاصل کیے جانے والے تصص کے لئے ادائیگی کاطریقہ چیک کے ذریعہ ہوگا۔ زيرغورا دائيگى كاطريقه میسکے اینڈ قیمٹی ٹریڈنگ کمپنی (پرائیویٹ) لمیٹڈ،ا یکوائرر، کا مقصد کاروبار کے مختلف شعبوں میں داخل ہوکر ہدف تمپنی کے حصص یا کنٹرول حاصل کرنے کی وجوہات

لروپ کے مجموعی مالی انتخام کومضبوط بنانا ہے۔ مدف ممپنی کا حصول شروع سے اسی طرح کے کاروباریا ۔وفائل کو تیار کرنے سے زیادہ قابل عمل سمجھا جا تا ہے ، کیونکہ بیرمطلو بہتنوع اور کاروباری ترقی کو حاصل کرنے | کے لئے فوری اور قائم پلیٹ فارم فراہم کرتا ہے۔ ہدف کمپنی کے ستعتبل کے منصوبے کے بارے میں تفصیلات ، بشمول حصول کے بعد حاصل کنندہ تصول کنندہ حصول کے بعد ہدف ممپنی کوایک فہرست شدہ ادارہ کےطور پر چلانا جاری رکھنے کا ارادہ رکھتا ہے۔ مزید برآں،ا یکوائرراپنی ترقی اور مارکیٹ میں موجود گی کو بڑھانے کے لئے ہدف ممپنی کے آپریشنز کو بڑھانے کا ایک فہرست شدہ تمپنی کے طور پر جاری رہے گی یانہیں۔

مشروط پیشکش کی صورت میں، قبولیت کی کم از کم سطح یعنی تعدا داور فیصد خصص کی وضاحت قابل اطلاق خبين میسکے اینڈ قیمٹی ٹریڈنگ نمپنی (برائیوٹ) لمیٹڈ کے درمیان 24 جون 2024 ء کو قصص کی خریداری کے (اگر بدف کمپنی کی موجودہ انتظامیہ، بروموٹرزیا موجودہ شیئر ہولڈرز کے ساتھ کوئی معاہدہ ہے، تو معاہدے کی اہم خصوصیات کا جائز ہ بشمول فی خصص حصول کی قیت،معاہدے کے تحت حاصل معاہدے پڑمل درآ مدکیا گیاہے، جوخریدار ہونے کی حیثیت سے ہاؤس نمبر 13 -ای، 7ایٹ اسٹریٹ فیز 1 ، ڈی ایج اے، کراچی کے رہائش ہیں، 21,391,485عام حصص کی فروخت/خریداری کے لیے فروخت کنندہ کیے جانے والے تصص کی تعداد اور فیصد ، فروخت کنندہ کا نام ، فروخت کنندگان کے مکمل پتے ، معاہدے کے فریقین کے نام،معاہدے کی تاریخ،زیرغورادائیگی کا طریقہ،اضافی اہم معلومات، ہیں، جو مانڈوی والا پلاسٹک انڈسٹریز لمیٹڈ کے جاری شدہ سر مائے کا 74.41 فیصد فی تھس ہے۔اس بات پر ا تفاق کیا گیا ہے کہ زیرغور فروخت پر چیک/ بینکنگ چینل کے ذریعہ اوا ٹیگی کی جائے گی۔

خریدار کے پاس براہ راست کوئی حصص نہیں ہے، تاہم حاصل کنندہ کی ڈائر بکٹرمحتر مہ ہما داروگر نے 05 نومبر حصول کنندہ کے پاس پہلے سے موجود حصص کی تعداد معہ حصول کی تاریخ۔ بیجھی کہ آیا بیاوین 202۰ء تک ایک معاہدے کے ذریعے ہدف کمپنی کے 500 خصص 10.00 روپے فی کس کے حساب سے ارکیٹ کے ذریعے خریدا گیا تھایا بات چیت کے ذریعے حاصل کیا گیا تھا۔ قبولیت کی کم از کم سطح،اگر کوئی ہو N/A 3_پیشکش کرده قیمت اور مالی انتظامات

عوامی پیشکش کے ذریعے حاصل کیے جانے والے صف کے لئے قابل قبول شکل کے بارے میں انکشاف -/99,094,049دویے عوامی پیشکش (مکمل قبولیت خیال کرتے ہوئے) کے دوران پیش کیے جانے والے حصص کے لئے ادا کی جانے والی کل رقم کا انکشاف ہدف کمپنی کے حصص کی ان ضوابط کے ریگولیشن 13 میں مقرر کردہ معیار کے مطابق اکثر تجارت نہیں کی جاتی کیا ہدف نمپنی کے حصص کی ان ضوابط کے ریگولیشن 13 میں مقرر کردہ معیار کی روشنی میں اکثر

3.1 ـ پیشکش کرده قیمت کاجواز

تجارت کی جاتی ہے یا اکثر تجارت کی گئی ہے ر یگولیشن 13 کے تحت عوام کو پیش کی جانے والی پیشکش قیمت کے حوالے ہے ، چونکہ ہدف سمپنی کے قصص کی اکثر ن ضوابط کے ریگولیٹن 13 میں شامل معیار کی روشی میں ہدف کمپنی کے صف کے لئے پیش کش تجارت نہیں کی جاتی ہے، لہذا عوام کو پیش کیے جانے والے حصص کی قیمت کا تعین کرنے کا معیار ریگولیشن 2) 13 کے تحت بیان کردہ قیمتوں میں سب سے زیادہ ہے۔ یہ قیمتیں یہ ہیں: ر) ہدف کمپنی کے دوئنگ حصص کے حصول کے لئے SPA کے تحت طے شدہ مجموعی اوسط قیت: 5.0534

B) پیشکش کے عوامی اعلان کی تاریخ سے چیر ماہ قبل چیر ماہ کے دوران ہدف نمپنی کے دوئنگ حصص کے حصول کے لئے خریداری طرف ہے اداکی جانے والی سب سے زیادہ قیت: محتر مہما داروگرنے ایک شیئر ہولڈر کے ماتھ مذا کرات کے ذریعے ہ^{افمہی}نی کے 500 حصص 10روپے فی حصص کی قیت پرحاصل کیے۔) چارٹرڈ اکا وَمُنْعِث فرم کی جانب ہے کی جانے والی خالص اثاثہ جات کی قیمت (NAV) کی بنیاد پر فی | مص قیمت مقرر کی گئی ہے: اکا وَ مُنگ فرم کی NAVرپورٹ کے مطابق (جیبیا کہ ساتھ منسلک ہے) ىندرجە بالاكى بنياد برغوامى پيشكش 13.47 رويے فى حصص پركى جارہى ہے، جوندكوره بالامين سب سے زياده ہے۔

ا یکٹ کی دفعہ 123 کے مطابق کیے گئے سیکورٹی انتظامات کے بارے میں انکشاف خریدار نے حبیب میٹرو پولیٹن بینک لمیٹڈ کی جانب سے منیجرٹو دی آفر (ایم ٹی او) کو بینک گارٹی فراہم کی ہے۔ عوامی پیشکش کے تحت ذمہ داریوں کو پورا کرنے کے لئے مناسب اور مضبوط مالی وسائل کے خریدار نےعوامی پیشکش کے تحت اپنی ذ مدداریوں کو پورا کرنے کے لئے مناسب مالی انتظامات کیے ہیں تا کہ پیشکش مینیجر کاایک بیان که پیشکش مینیجرا یکٹ اوران ضوابط کی ضروریات کے مطابق عوامی پیشکش انٹر مارکیٹ سیکیورٹیز لمیٹڈ، جو پیشکش مینیچر کے طور پر مقرر کیا گیاہے،اس بات کی تصدیق کرتاہے کہ حاصل کنندہ یکٹ اور تواعد وضوابط کے تقاضوں کے مطابق عوامی پیشکش کونا فذکرنے کی کافی صلاحیت رکھتا ہے اوراس سلسلے کونا فذکرنے کے لئے ہدف ممینی کی صلاحیت سے مطمئن ہے میں ایک شیفکیٹ جاری کیا گیاہے۔

4_قبوليت اورتصفيے كاطريقه كار ہوت کمپنی کے شیئر ہولڈر کی طرف سے پیشکش کی 🗍 1۔عوامی پیشکش کو تبول کرنے کے لئے ،شیئر ہولڈرز کومطلوبہ دستاویزات (جبیہا کہ ذیل میں بیان کیا گیاہے) کے ساتھ قبولیت لیٹر (آفر لیٹر سے منسلک) قبولیت کے لئے تفصیلی طریقہ کار پیکش مینیجرکواس کے رجٹرڈ ایڈریس یعنی انٹر مارکیٹ سیکیورٹیز کمپیٹر بحر میہ کیلیس -4، 5 ویں منزل ایکسٹنشن بلاک، چودھری خلیق الزمال روڈ، گزری، لرا چی-75600، پاکتانپر کیمایریل 2025 کوشام 5:00 بجے یاس ہے پہلے بھیجنا ضروری ہے۔ براو کرم اس بات کونیتی بنا کیں کہ قبولیت لیٹر کے ساتھ، تمام مطلوبه معلومات، بشمول ٹینڈ رکیے جانے والے حصص کی تعداد فراہم کی گئی ہیں۔ ً۔اگر تبولیت لیٹراورمطلو بدرستاویزات مقررہ وقت کےاندرفراہم کا گئی ہیں تو ، پیشکش مینیجر دستاویزات کی وصولی (عبوری رسید) کی تصدیق جاری کرےگا۔ ئے میشکش مینیوری جانب ہے مطلوبہ دستاویزات کے ساتھ ممل اور مشخط شدہ قبولیت لیٹر کی اختیامی تاریخ تک پیشکش کی رسیدعوامی پیشکش کی قبولیت کاباعث ہوگی۔ ۔ مکمل قبولیت فارم جمع کرانے کے بعد پبلک آ فرمیں فروخت کرنے والےشیئر ہولڈرز کی طرف سے منسوخ نہیں کیے جاسکتے ہیں۔ قبولیت فارم کی کاپیال انثر مارکیٹ سیکورشیز کمیٹڈ کے دفاتر (نینچے فراہم کردہ پیۃ) یا ویب سائٹ http"//www.imsecurities.com.pk پر بھی) عوامی پیشکش 26مارچ 2025 کو 09:00 بج بی ایس ٹی ہے شروع ہو کر کیم اپریل 2025 کو 17:00 بج (اختتامی تاریخ) تک سات تاریخوں کے لئے ولیت کے لئے تھی رہے گا۔اختنامی تاریخ پراوقات کار کے بعد موصول ہونے والی قبولیت برغور نہیں کیا جائے گا اور پیشکش کی مدت میں توسیح نہیں کی جائے گا۔ ی ڈی تی اکاؤنٹ کی تفصیلات جس میں قبولیت کی 🔻 تی ڈی تی اکاؤنٹ ہولڈرز مندرجہ بالاطریقہ کار پڑمل کریں گے، جیسا کہ قابل اطلاق ہے۔مزید برآ ں، تی ڈی تی اکاؤنٹ ہولڈرز کومندرجہ ذیل تفصیلات رت کے دوران قبولیت پر اہل شیئر ہولڈرز کی 🛘 کےمطابق ان جھھ کو پیشکش مینیجر کے ی ڈی تی اکاؤٹ میں منتقل کرنا ہوگا اور جھھ کی منتقل کےسلسلے میں تی ڈی تی ٹرانسفرسر گرمی کی رپورٹ/ساپ پیشکش مینیجر کوفراہم کرناہوگی: لرف سے صف پیش کرنا ضروری ہوتا ہے۔ ا

> ى ۋى تى ا كا ۇنىڭ كى تفصيلات: ى ڈى تى ا كاؤنٹ كاعنوان: پيشكش مينجر – مانڈوى والا ماؤزر پلاسٹك انڈسٹر يزلميشڈ – (289) ى دۇي سى پار ئىسىپەت آئى دۇي:04804 ى ۋى يى ا كاؤنٹ نمبر:69772 را نزیکشن ریزن کوڈ: -انٹراا کاؤنٹ کے لئے:P015 انٹرا کاؤنٹ کے لئے: A021 مادى خصص

حاصل کننده کی طرف نے قبولیت جھمعی داروں کوفروخت کر کے ٹینڈر کر دو چھم کی حاصل کنندہ کی طرف نے قبولیت اور پیشکش کی قیمت کی ادائیگی مندرجہ ذیل شرا اُکھا ہے مشروط ہے: سیمیورٹیزانیڈا بھیجنے نمیشن آف یا کستان یا کسی بھی دیگرمجازا تھارٹی کو پبلک آفر کی کسی بھی شق پرکوئی اعتراض نہیں ہے۔ تھمص کی ادائیگی فارن ایکھینج ریگولیشن کیٹ 1947اوراسٹیٹ بینک آف پاکستان کےفارن ایکھینج مینوکل کی کسی بھی شق کی خلاف ورزی نہیں کرتی۔ قبولیت لیٹرمناسب طریقے سے کممل اورمطلو بدوستاویزات کے ساتھ دستخط اورا ختتا می تاریخ پریااس سے پہلے پیشکش مینیجرکوپیش کیا جارہا ہے۔ ٹینڈر کیے گئے حصص کی تصدیق ہدف تمپنی کی طرف سے کی جارہی ہے۔

حاصل کنندہ ایک کی دفعات کےمطابق عوامی پیشکش کوواپس نہیں لیتا ہے۔ بھیکش قیمت کی ادائیگی:مطلوبہ دستاویزات کے ساتھ مناسب طور پر پُر شدہ قبولیت فارم کی وصولی پر، بیشکش مینیجر اختیامی تاریؓ کے 10 (درس دن) کے اندر فروخت کنندہ کوالیے تھھ می کی ادائیگی کے طور پرشیئر ولڈر کے تق میں بےآ رڈر کے ساتھ ٹینڈر کی قبولیت بھیجے گا۔ حاصل کنندہ کی جانب ہے گئی بھی بناء یا وجہ سے خریدے گئے تھھم کی مجموعی قیمت پر کسی بھی بناء یا وجہ سے کو کی سود، مارک اپ،سر چارج یا کوئی اور ضافه قابل ادائيگی نہيں ہوگا۔

نجولیت لیٹرمندرجہذیل دستاویزات کے ساتھ ہوناضروری ہے:مطلو بدوستاویزات کے بغیرشیئر ہولڈر کی طرف سے پیش کردہ قبولیت لیٹرکوپٹیشکش مینیجر کی طرف سے نامکمل اورغیر قانونی قرار دیتے ہوئے مستر دکیا 🛘

نفرادی درخواست د ہندگان کے لئے: کمپیوٹرائز ڈقوی شاختی کارڈ کی ایک تصدیق شدہ کا پی،اصل شیئر ٹیوٹیٹ اورمناسب طریقے سے سرانجام دیئے گئے ٹرانسفرڈیڈز کے ساتھ ساتھ (صرف فزیکل شیئرز) کے کئے شیئر زشوکلیٹ لیٹر کو تھیں سے کے لئے با قاعدہ طور پر کمل اور دستخط شدہ اجازت نامہ ہی ڈی ہی ٹرانسفرسلپ کی کا پی ہی ڈی ہی انویسٹر اکا ؤنٹ سروسز کے ہاں اور ہی ڈی ہی سرگرمی کی رپورٹ شیئر زرکی منتقل ا

کار پوریٹ درخواست دہندگان کے لئے: میموریڈم اور آرٹیکٹر آف ایسوی ایشن، انضام کے شخوایٹ کی تصدیق شدہ کا پی (اور پبلک کمپنیوں کے لئے، کاروبارشروع کرنے کا شرفیایٹ)، وسخط کنندگان کے کمپیوڑائز ڈقوی شناختی کارڈ کی مصدقہ کا بیاں، بورڈ کی قرارداد کی تصدیق شدہ کا پیاں جوافراد کوا بیے مجاز افراد کے نموند شخطوں کے ساتھ ،اصل شیئر ٹیٹیکیٹ اورکممل کردہ ڈیوٹی کے ساتھ ساتھ ٹرانسفر ڈیڈز پڑمل رآ مداور (صرف فزیکل شیئرز) کے لئےشیئر شیقیٹ لیٹر کو قشیم کرنے کی اجازت پر دستخط شدہ قصص فروخت کرنے کا اختیار دیتی ہیں۔ ی ڈی می ٹرانسفرسلپ کی کا بی می ڈی می انویسٹر ا کا وَنٹ سرومز کے ہاں اور می ڈی می سرگرمی کی رپورٹ کے ساتھ شیئرز کی منتقلی کے بعد (صرف می ڈی می تھ مص کے لئے) جمع کرائی جائے گی۔

5۔حاصل کنندہ کے بیانات

	21 Duce 25
۔ پیلک آ فرسیکورٹیز ایکٹ، 2015 کے پارٹ XI اور لیٹرکپینیز (ووٹنگ جھس کا خاطرخواہ حصول اورٹیک اوور)	قابل اطلاق قانون
ریگولیشنز، 2017 کی دفعات کے تحت ہوگی۔شیئر ہولڈرز کواس آفر لیٹر کے مواد کو قانونی بنیکس، پامالی مشورہ کے طور	
ر پنہیں سمجھنا جا ہے اوراس پیشکش میں بیان کردہ معاملات کے بارے میں اپنے مشیروں سے مشورہ کرنا جا ہے۔	
ہم چینکش دستاویز کےعوامی اعلان میں شامل معلومات کی ذرمدداری قبول کرتے ہیں	وستاویز میں موجود معلومات کی ذمدداری قبول کرنے کے لئے حاصل کنندہ کا بیان (الی صورت میں
	جہاں حاصل کنندہ ایک ممپنی ہے اس طرح کا بیان کمپنی کے ڈائر یکٹروں کی طرف سے دیا جائے گا)۔
ہم اس بات کی نصد بی کرتے ہیں کہ حاصل کرنے والوں میں سے ہرایک بشمول کنسرے میں موجود افراد، اگر	حاصل کنندہ کی طرف سے ایک بیان جس میں کہا گیا ہے کہ حاصل کرنے والے افراد میں سے ہر
کوئی ہیں،ا یکٹ اور تواعد وضوابط کی تغیل کونیتی بنانے کے لئے متعدداور مشتر کہ طور پر ذمہ دار ہوں گے۔	ایک، بشمول کنسرٹ میں موجودا فراد، اگر کوئی ہوں تو، ایکٹ اور تواعد وضوا بط کانتمیل کولیٹنی بنانے
	کے لئے متعدداور شتر کہ طور پر ذمہ دار ہول گے۔
ہم اس بات کی تصدیق کرتے ہیں کہ عوامی پیشکش ان تمام شیئر ہولڈرز کو کی جارہی ہے جن کے پاس ہدف کمپنی	حاصل کنندہ کی طرف سے ایک بیان کہ عوامی پیشکش ان تمام شیئر ہولڈرز کو کی جارہی ہے جن کے
کے دوننگ شیئرز ہیں اور (سوائے ان افراد کے جوخر بداروں کے ساتھ مل کر کام کررہے ہیں، اگرکوئی ہو) جن	پاس ہدف کمپنی کے ووٹنگ شیئرز ہیں اور (ان افراد کے علاوہ جوخریداروں کے ساتھ مل کر کام کر
کے نام کتا ہیں ہند ہونے کی تاریخ کوشیئر ہولڈرز کے رجسٹر میں درج ہیں۔	رہے ہیں)جن کے نام کتابیں ہندہونے کی تاریخ کوشیئر ہولڈرز کے دجٹر میں ظاہر ہوتے ہیں۔
ہم اس بات کی تصدیق کرتے ہیں کہ عوامی پیشکش کے لئے تمام قانونی منظوریاں حاصل کرلی گئی ہیں (تاہم	حاصل کنندہ کا ایک بیان کہ عوامی پیشکش کے لئے تمام قانو نی منظوریاں حاصل کر لی گئی ہیں۔
مسابقتی کمیشن سے منظوری کاعمل جاری ہےاور جلد ہی حاصل ہونے کی تو قع ہے)۔	
ہم اس بات کی تصدیق کرتے ہیں کہ ایکٹ کی متعلقہ دفعات اور تواعدو ضوابط کی تعمیل کی گئی ہے۔	اس بات کا انکشاف که آیا یک کی متعلقه د فعات اور قواعد و ضوابط کی تخیس کی گئی ہے۔
ہم اس بات کی تصدیق کرتے ہیں کہ محترمہ ہما داروگر یعنی حاصل کنندہ کی ڈائر یکٹر ہدف کمپنی کے بورڈ آف	اس حقیقت کا ایک بیان که آیا حاصل کننده کا کوئی ڈائر یکٹر ہدف کمپنی کے بورڈ آف ڈائر یکٹر زمیں
ۋائر <u>ك</u> ىشرز كى بىچىي ۋائر كىشرىيى _	ڈائر یکٹر بھی ہے۔
ہم اس بات کی تصدیق کرتے ہیں کہ عوامی پیشکش کے مطابق حاصل کیے جانے والے ووٹنگ ثیئر زکسی دوسرے	حاصل کنندہ کی طرف سے ایک بیان که آیا عوامی پیشکش کی پیروی میں حاصل کردہ کوئی ووٹنگ شیئرز
	کسی دوسر شخص کفتقل کیے جائیں گے اوراگراہیا ہے توالیے افراد کے نام ظاہر کیے جائیں گے۔
	استفسارات
، قبولیت لیفرکی مندرجه بالامعلومات اور کا پیال انثر مار کیٹ سیکورشیزلمیٹڈ کی ویبسائٹ پربھی دستیاب ہول گی ،	آ فرے متعلق تمام سوالات اور خط و کتابت پیشکش مینیج کومندرجہ بالا دیئے گئے ہے پر کی جانی جانے

بس کالٹرریے ہے: https://www.imsecurities.com.pk

برائے اور منجانب میسکے اینڈ فیمٹی ٹریڈنگ کمپنی پرائیویٹ لمیٹڈ

نام:مجمة عبدالله عهده منيجرفنانس

تاریخ:6 فروری2025 ضمیمہاے:

		ہاے:
	تک حاصل کنندہ کے بینک اوورڈ رافش یا قرضوں کی تفصیلات طا ہر کرنے والا بیان ۔	31: <i>A دسمبر</i> ،2024
31 دىمبر 2024ء تك آؤٹ سٹنڈنگ	مينكول كي تفصيلات	نمبرشار
2,850,502,695.00	حبيب ميٹروپيليٹن بينک	1
2,591,301,803.00	حبیب بینک لمیٹڈ	2
3,073,266,409.00	میزان بینک لمینڈ	3
1,929,132,109.00	بينك الفلاح لمبيثة	4
400,000,000.00	دینی اسلامک بدیث کمبیشار	5
1,930,995,297.00	عسری مینک کمبیناته	6
599,500,000.00	بينك أف پنجاب	7
723,000,000.00	مونیری مینک کمبیٹار	8
714,217,400.00	البركه (پاستان)لميثذ	9

14,811,915,713.00

ضمیمہ B: کم از کم مجھلے مانچ سالوں کی مدیت <u>کے لئے</u> حاصل کنند ، کم مختصر آباد یا شد ۔ یا ہمند

الم از لم چھپل پانچ سالوں کی مت کے لئے حاصل کنندہ کی محتصرآ ڈٹ شدہ مالی تضیلات:					
	2023	2022	2021	2020	2019
فروخت	23,918,713,117	20,979,723,190	15,722,540,367	13,547,315,771	10,652,636,872
فروخت کی قیمت	20,176,838,236	17,125,418,190	14,167,720,784	12,070,644,806	9,596,151,376
مجموعي منافع	3,741,874,881	3,854,305,000	1,554,819,583	1,476,670,965	1,056,485,496
انتظامی اخراجات	186,234,864	116,019,954	92,417,917	127,025,391	136,331,784
فروخت اورتقسيم كےاخراجات	878,067,959	2,027,376,087	820,958,853	827,813,238	591,214,580
دیگرآ پریٹنگ اخراجات	106,970,920	92,562,098	35,191,422	27,630,138	15,836,792
ديگرآ پريٹنگ آمدنی	68,425,495	148,195,909	209,405,033	273,323,578	187,470,246
آ پریٹنگ منافع	2,639,026,633	1,766,542,770	815,656,424	767,525,776	500,572,586
مالی حیار جز	1,271,910,805	443,452,140	321,195,080	414,492,840	268,885,371
ٹیکس ہے پہلے منافع	1,367,115,828	1,323,090,630	494,461,344	353,032,936	231,687,215
ئى <i>س</i>	324,301,686	244,759,813	138,600,622	147,320,156	121,346,610
سال کے لئے منافع	1,042,814,142	1,078,330,817	355,860,722	205,712,780	110,340,605
فی حصص آمدنی	297.95	308.09	101.67	58.77	31.53
خالص ماليت پرمنافع	14.01%	16.73%	6.64%	4.12%	2.30%
بك قيمت في حصص	2,126.15	1,841.63	1,530.75	1,427.49	1,368.19
حصص کی تعداد	3,500,000.00	3,500,000.00	3,500,000.00	3,500,000.00	3,500,000.00
شيئر ہولڈرز کی ایکو پٹی	35,000,000.00	35,000,000.00	35,000,000.00	35,000,000.00	35,000,000.00
خالص ماليت	7,441,526,988	6,445,711,859	5,357,611,567	4,996,214,997	4,788,665,621